

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 18, 2000

REGISTRATION NO.: 23929

BOOK: 85

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BONDS ISSUED BY: School District of Jennings

AMOUNT OF ISSUE: \$5,160,000.00

COUNTY: of St. Louis

DATE OF ISSUE: November 15, 2000

MONTH OF MATURITY: March

PURPOSE OF BONDS: Paying the cost of the Project for which the Bonds have been voted and authorized, and currently refunding the Refunded Bonds, Series 1990

Rate of Interest	Amount	Mandatory Redemption* Maturity
6.000%	\$ 45,000.00	03/01/2001
6.000%	145,000.00	03/01/2002
5.250%	200,000.00	03/01/2003
5.000%	225,000.00	03/01/2004
5.000%	220,000.00	03/01/2005
5.000%	185,000.00	03/01/2006
5.000%	195,000.00	03/01/2007
4.650%	55,000.00	03/01/2008
4.700%	55,000.00	03/01/2009
4.750%	60,000.00	03/01/2010
4.875%	65,000.00	03/01/2011
5.000%	70,000.00	03/01/2012
	70,000.00	03/01/2013 *
	75,000.00	03/01/2014 *
	505,000.00	03/01/2015 *
5.200%	650,000.00	03/01/2015
	535,000.00	03/01/2016 *
	565,000.00	03/01/2017 *
5.300%	1,100,000.00	03/01/2017
	595,000.00	03/01/2018 *
	630,000.00	03/01/2019 *
	665,000.00	03/01/2020 *
5.375%	1,890,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after March 1, 2007 (without premium)

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri

PURCHASE PRICE: \$5,089,866.75

INTEREST RATE: 5.4598%

ASSESSED VALUATION FOR: \$90,704,902

INDEBTEDNESS: (Including this issue) \$8,560,000

NOTICE OF ELECTION: Published two newspapers July 26 and August 2, 2000

DATE OF ELECTION: August 8, 2000

ELECTION RESULTS: Yes...866; No...532

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable